

White paper for crypto-assets other than asset-referenced tokens or e-money tokens

Digital Token Identifier: JOHGW2Q0X

Offeror or person seeking admission to trading: To be communicated upon registration - Visionaire Capital AG (in incorporation)

Type of submission: New

Table of content

[General information](#)

[SUMMARY](#)

[Part A - Information about offeror or person seeking admission to trading](#)

[Part B - Information about issuer, if different from offeror or person seeking admission to trading](#)

[Part C - Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper pursuant to Article 6\(1\), second subparagraph, of Regulation \(EU\) 2023/1114](#)

[Part D - Information about other token project](#)

[Part E - Information about offer to public of other tokens or their admission to trading](#)

[Part F - Information about other tokens](#)

[Part G - Information on rights and obligations attached to other tokens](#)

[Part H – Information on underlying technology](#)

[Part I - Information on risks](#)

[Part J - Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts](#)

[Table 2] Template for white papers for crypto-assets other than asset-referenced tokens or e-money tokens

Template for white papers for crypto-assets other than asset-referenced tokens or e-money tokens
[abstract]

General information

00 Table of content	true
01 Date of notification	2026-04-22
02 Statement in accordance with Article 6(3) of Regulation (EU) 2023/1114	This crypto-asset white paper has not been approved by any competent authority in any Member State of the European Union. The offeror of the crypto-asset is solely responsible for the content of this crypto-asset white paper.

03 Compliance statement in accordance with Article 6(6) of Regulation (EU) 2023/1114

This crypto-asset white paper complies with Title II of Regulation (EU) 2023/1114 of the European Parliament and of the Council and, to the best of the knowledge of the management body, the information presented in the crypto-asset white paper is fair, clear and not misleading and the crypto-asset white paper makes no omission likely to affect its import.

04 Statement in accordance with Article 6(5), points (a), (b), (c), of Regulation (EU) 2023/1114

The crypto-asset referred to in this crypto-asset white paper may lose its value in part or in full, may not always be transferable and may not be liquid

05 Statement in accordance with Article 6(5), point (d), of Regulation (EU) 2023/1114

The utility token referred to in this white paper may not be exchangeable against the good or service promised in this white paper, especially in the case of a failure or discontinuation of the crypto-asset project.

06 Statement in accordance with Article 6(5), points (e) and (f), of Regulation (EU) 2023/1114

The crypto-asset referred to in this white paper is not covered by the investor compensation schemes under Directive 97/9/EC of the European Parliament and of the Council or the deposit guarantee schemes under Directive 2014/49/EU of the European Parliament and of the Council.

SUMMARY

07 Warning in accordance with Article 6(7), second subparagraph, of Regulation (EU) 2023/1114

Warning

This summary should be read as an introduction to the crypto-asset white paper.

The prospective holder should base any decision to purchase this crypto –asset on the content of the crypto-asset white paper as a whole and not on the summary alone.

The offer to the public of this crypto-asset does not constitute an offer or solicitation to purchase financial instruments and any such offer or solicitation can be made only by means of a prospectus or other offer documents pursuant to the applicable national law.

This crypto-asset white paper does not constitute a prospectus as referred to in Regulation (EU) 2017/1129 of the European Parliament and of the Council or any other offer document pursuant to Union or national law.

08 Characteristics of the crypto-asset

The crypto-asset referred to in this white paper is the MYNE Token ("Token"). The Token is the utility token of the MYNE Browser Application

09 Further information
about utility tokens

("Application") - a privacy-focused, AI-native web browser built on the Chromium base (see D.04. below further information).

The Token does not represent nor confer any ownership, equity interest, participation, corporate governance rights, or any rights beyond the programmatic functionalities expressly described herein, nor any entitlement to business revenues, profit sharing, or other similar economic benefits in relation to the Application, the Company (as further defined below), or any other entity or individual of the MYNE ecosystem.

Quantity and Quality - The Token enable Application users (browser consumers or advertisers) to access advanced AI functionalities ("Premium Services") provided by the Company on the Application. These Premium Services are distinguished from basic browser functionality and include for example:

- Advanced interactions with the browser's AI assistants, which function as personalized digital companions capable of managing calendars, scheduling appointments, organizing and sending emails, providing daily planning assistance and reminders, and engaging in natural ongoing communication with users. These assistants develop increasingly sophisticated personalization through secure local storage of user preferences and interaction history;
- Extended query limits and priority access to frontier language models during high-demand periods, enabling users to make more frequent or computationally intensive requests to AI systems;
- Advanced AI processing capabilities including long-form document analysis and summarization, multi-modal input processing (image, voice, document), extended context windows for complex queries, research mode with multi-source synthesis, and custom AI workflow automation; and
- Enhanced privacy-preserving personalization features where AI models are trained on locally-stored user data to provide superior results without exposing personal information to third parties.

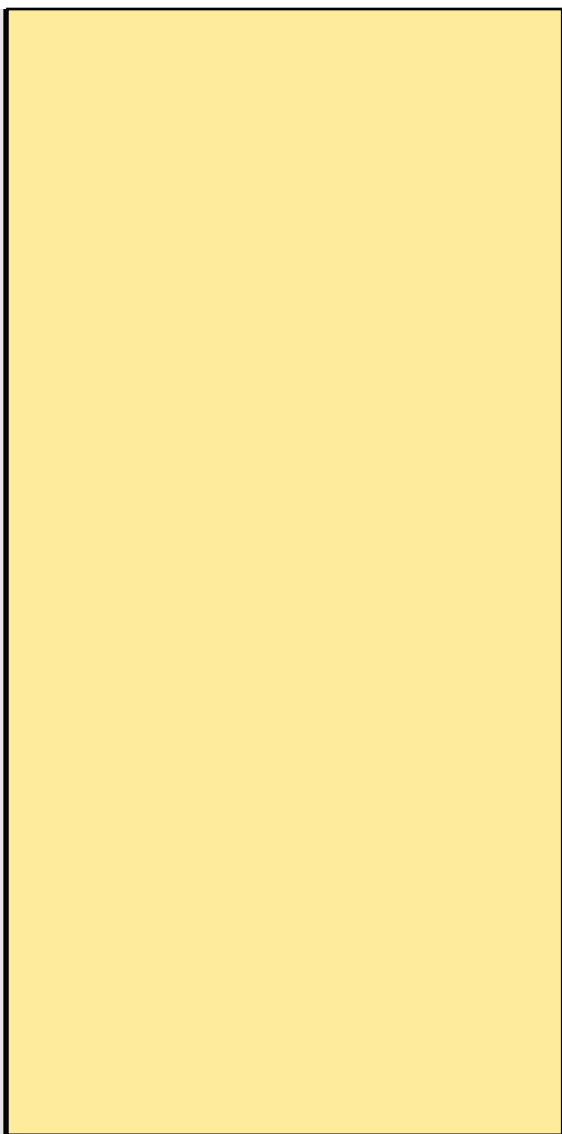
These Premium Services operate within the Application privacy-first architecture, where user data is stored locally on the user's device rather

10 Key information about the offer to the public or admission to trading

than transmitted to external servers, and where AI personalization occurs through on-device processing or privacy-preserving computation methods. The Premium Services listed above are provided by way of illustration only and do not constitute an exhaustive description of the Premium Services. The specific features, capabilities, performance parameters, and access tiers available through the Premium Services may evolve over time based on technological developments, AI model availability and pricing from third-party providers, computational resource costs, user demand patterns, and governance decisions. Transfer Restrictions - The Tokens to be admitted to trading (see E.12) are freely transferable.

Visionaire Capital ("Company"), a company incorporated and domiciled in Switzerland, contemplates to sell the Token through a public sale ("Public Sale"). The Public Sale presents the following characteristics:

- Total Number of Tokens to be Offered within the EU: Up to 75 million Tokens.
- Subscription Period: The subscription period has not yet been determined (see the absence of dates in E.22). In any case, it cannot start before the publication of the white paper (see F.09). The definitive date will be communicated on the Issuer's website (F.08).
- Issue Price (estimation): USD 0.2. The final issue is an estimation and may evolve as it can be influenced by factors such as interest for the Application, comparable sales, economic circumstances, and the participation rate in the Public Sale. In any case, the final price will be communicated to potential Token purchasers in advance.
- Payment Methods: Payments shall be settled on-chain and/or via bank transfers and denominated in one or more of the following assets: USDC or fiat currencies.
- Subscription Fees (if any): The Company does not anticipate applying any subscription fee. However, the Third-Party Service Providers, if any, may apply subscription fees at their own discretion.
- Target Holders of Tokens: Target holders of the Public Sale for the Token are retail and professional investors who are listed on, or owned or controlled by any person or entity



Part A - Information about offeror or person seeking admission to trading

A.1 Name

A.2 Legal form

A.3 Registered address

Registered address

Country

Sub-division

A.4 Head office

Head office

Country

Sub-division

A.5 Registration date

A.6 Legal entity identifier

A.7 Another identifier required pursuant to applicable national law

A.8 Contact telephone number

A.9 E-mail address

A.10 Response time (days)

A.11 Parent company

listed on, the Overall List of Sanctioned Individuals, Entities and Organizations maintained by the Swiss State Secretariat for Economic Affairs (SECO), the EU Consolidated List of Persons, Groups, and Entities Subject to EU Financial Sanctions, the U.S. Department of Commerce's Denied Persons or Entity List, the U.S. Department of Treasury's Specially Designated Nationals or Blocked Persons Lists, the U.S. Department of State's Debarred Parties List, or subject to any other national or pan-national sanctions or embargoes.

- Description of Offer Phases: At the time of notification, the Company does not expect to structure the Public Sale in multiple phases.
- Third-Parts Service Providers : The Company may resort to third party services providers to support the Public Sale of the Token.
- CASP responsible for Placement of the Funds: Not applicable.
- Form of Placement: Not applicable.

Visionare Capital AG (in incorporation)

Company limited by shares

c/o Wadsack Zug AG, Bahnhofstrasse 7, 6300 Zug

Switzerland

Not applicable.

Not applicable.

Not applicable.

LEI

To be communicated upon registration

+31 85 060 2180

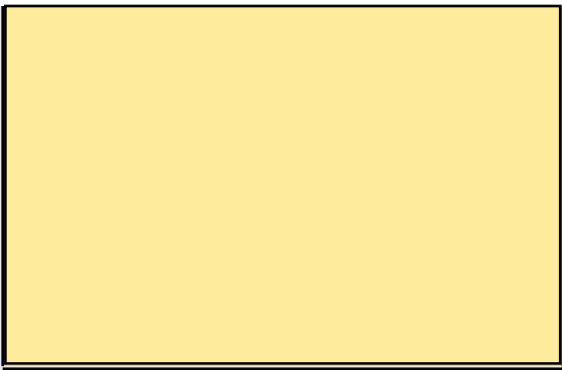
legal@MYNEbrowser.ai

integer

7

Curious Capital S.à r.l. ("Parent Company") with registered seat in Hosingen (Luxembourg)

A.12 Members of the management body	
Member #1	1
Identity	Wim Gerrit van Beijnum
Business address	c/o Wadsack Zug AG, Bahnhofstrasse 7, 6300 Zug
Function	Chairman
Member #2	2
Identity	Lambert Jan Westland
Business address	c/o Wadsack Zug AG, Bahnhofstrasse 7, 6300 Zug
Function	Board Member
Member #3	3
Identity	Jelle Menno Kooistra
Business address	c/o Wadsack Zug AG, Bahnhofstrasse 7, 6300 Zug
Function	Board Member
A.13 Business activity	<p>The purpose of the Company shall be responsible for the direct and indirect promotion, development and support of the Application and the surrounding community and ecosystem. The Company shall be in charge of any Token-related activities, including the minting of the Token, the conduct of the offer and admission to trading of the Token. The full business activity as entered into the commercial register will be accessible here https://www.zefix.ch/de/search/entity/welcome</p>
A.14 Parent company business activity	The purpose of the Parent Company is to acquire, hold and manage equity participation in the Company and other entities.
A.15 Newly established	true
A.16 Financial condition for the past three years	Not applicable. See A.15.
A.17 Financial condition since registration	As the Company was recently established, there has been no historical financial data available. The Company operates as an operational entity of the Parent Company. The Company is funded by the Parent Company which has raised approximately EUR 4 million to date. The Parent Company has committed to providing the Company with sufficient funding to finance its business activities as described in Section A.13, covering browser development, AI infrastructure costs, legal and compliance expenses, token ecosystem management, and operational overhead. Additional fundraising rounds may be contemplated in the future.



The Company has no outstanding liabilities, debts, or financial commitments and does not face any financial risks or uncertainties impacting its long-term sustainability

Part B - Information about issuer, if different from offeror or person seeking admission to trading

B.1 Issuer different from offeror or person seeking admission to trading

false

B.2 Name

N/A

B.3 Legal form

N/A

B.4 Registered address

Registered address

N/A

Country

N/A

Sub-division

N/A

B.5 Head office

Head office

N/A

Country

N/A

Sub-division

N/A

B.6 Registration date

N/A

B.7 Legal entity identifier

N/A

B.8 Another identifier required pursuant to applicable national law

N/A

B.9 Parent company

N/A

B.10 Members of the management body

Member #1

N/A

Identity

N/A

Business address

N/A

Function

N/A

B.11 Business activity

N/A

B.12 Parent company business activity

N/A

Part C - Information about the operator of the trading platform in cases where it draws up the crypto-asset white paper and information about other persons drawing the crypto-asset white paper

pursuant to Article 6(1),
second subparagraph, of
Regulation (EU)
2023/1114

C.1 Name	N/A
C.2 Legal form	N/A
C.3 Registered address	
Registered address	N/A
Country	N/A
Sub-division	N/A
C.4 Head office	
Head office	N/A
Country	N/A
Sub-division	N/A
C.5 Registration date	N/A
C.6 Legal entity identifier	N/A
C.7 Another identifier required pursuant to applicable national law	N/A
C.8 Parent company	N/A
C.9 Reason for crypto- asset white paper preparation	N/A
C.10 Members of the management body	
Member #1	N/A
Identity	N/A
Business address	N/A
Function	N/A
C.11 Operator business activity	N/A
C.12 Parent company business activity	N/A
C.13 Other persons drawing up the crypto- asset white paper according to Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A
C.14 Reason for drawing the white paper by persons referred to in Article 6(1), second subparagraph, of Regulation (EU) 2023/1114	N/A

Part D - Information about other token project

D.1 Crypto-asset project name

D.2 Crypto-asset name

D.3 Abbreviation

D.4 Crypto-asset project description

MYNE Browser Network

MYNE Token

MYNE

Application - A privacy-focused, AI-native web browser, supported by the Token.

Application Participants - The Application brings together different categories of users ("Users") who interact with and use the Application in different manners:

- Browser Activity: The Application integrates AI features (premium AI/LLM access). Users create "browser activity" through regular navigation, engagement with AI assistants, interaction with partner content, and participation in referral programs.
- Advertising Space: Advertisers and brand partners purchase access to advertising inventory within the browser, as well as for affiliate referrals and clicks generated by users.

The Crypto-Asset - The Token is an ERC 20 token that enables Users to access the Premium Services provided by the Company through the Application. Users may access the Premium Services either by subscribing to such services using Tokens or by locking a predefined amount of Tokens in a smart contract (non yield bearing and without any technical staking mechanism). As long as the Tokens remain locked, the User is granted access to the Premium Services in relation to both browsing and advertising activities. Upon the User's request to release the Tokens, access to the Premium Services immediately ceases.

Additionally, Token holders may participate in the decentralized governance of the Application by proposing and voting on future developments of the Application. However, the Token does not confer any rights to participate in the decision-making processes of the Company or any other entity within the Token ecosystem, nor does it grant any monetary or ownership rights.

Incentive Program - To foster growth, adoption, and engagement, particularly during the early phases of the Application, Users may receive Tokens as rewards based on usage and engagement metrics (e.g. frequency of use, activity level) determined by the Company and at the Company's sole discretion. The existence,

structure, and continuation of any such program remain at the Company's sole discretion and are subject to change at any time without prior notice.

D.5 Details of all natural or legal persons involved in implementation of crypto-asset project

Person #1

Type of person

Name of person

Business address of person

Domicile of company

Person #2

Type of person

Name of person

Business address of person

Domicile of company

Person #3

Type of person

Name of person

Business address of person

Domicile of company

Person #4

Type of person

Name of person

Business address of person

Domicile of company

Person #5

Type of person

Name of person

1

Advisor

Science Soft

5900 S. Lake Forest Drive Suite 300, McKinney, Dallas area, TX 75070

United States of America

2

Advisor

Beyond Hype, a branch office of Hype Partners Ltd

Wiener Straße 18, 10999 Berlin, Germany

Germany

3

Other person involved in implementation

West Investments B.V.

Adama van Scheltemalaan 2, 1262 AH Blaricum

Netherlands (Kingdom of the)

4

Other person involved in implementation

Stoer Invest

Barneveldsestraat 43, 3927 CB Renswoude

Netherlands (Kingdom of the)

5

Other person involved in implementation

Meko B.V.

Business address of person	Woudseweg 15, 3772 TG Barneveld
Domicile of company	Netherlands (Kingdom of the)
D.6 Utility token classification	true
<p data-bbox="239 1020 695 1169">D.7 Key features of goods or services for utility token projects</p>	<p data-bbox="1058 391 1906 1169">Token holders can use Tokens to:</p> <ul style="list-style-type: none"> - Access the Premium Services: Token holders can access Premium Services which, as described in Section 09, are distinguished from the basic browser functionalities. - Participate in the Application Governance: The purpose of the Token governance function is to create a stable and trustworthy ecosystem by allowing Token holders to access and participate in the decentralized, balanced ecosystem consensus mechanism. Token holders only participate in technical and/or operational decision-making but have no influence over the corporate governance/policy of the Company, or any other party of the Token ecosystem.
D.8 Plans for the token	
Description of past milestones	None.
<p data-bbox="281 1762 646 1857">Description of future milestones</p>	<p data-bbox="1058 1365 1906 2255">The Token is expected to undergo, the following key events:</p> <ul style="list-style-type: none"> - Public Beta Launch of the Application (expected date): Q3/ Q4 2026. - Activation Premium Services (expected date): Q3/Q4 2026. - Token Generation Event (expected date): Q3 /Q4 2026 . - Public Token Sale (expected date, if any): The date has not yet been determined, but in any case, it will take place only after the publication of the white paper (see F.10). - Admission on Trading Platforms operating within the EU / EEA: The date has not yet been determined, but in any case, it will take place only after the publication of the white paper (see F.10).
<p data-bbox="239 2801 653 2843">D.9 Resource allocation</p>	<p data-bbox="1058 2276 1898 2843">The Company will receive financing from the Parent Company amounting approximately EUR 250,000.00</p> <p data-bbox="1058 2436 1881 2843">The financial resources will be primarily allocated to human and technical resources for the development, operation, and expansion of the Application. This includes financing core engineering, infrastructure provisioning, and ongoing security audits. Additional funds may be directed towards ecosystem growth initiatives, such as supporting developers and</p>

D.10 Planned use of collected funds or other tokens

educational efforts to expand community participation.
The funds raised during the public sale shall be used for the further development of the Application and the ecosystem.

Part E - Information about offer to public of other tokens or their admission to trading

E.1 Public offering or admission to trading
E.2 Reasons for public offer or admission to trading

Offer to public
The reason for the Public Sale is to finance the continued development of the Application and its ecosystem.

E.3 Fundraising target

Target expressed in currency
Target expressed in units
Target expressed in digital token identifier

monetary	10000000	EUR
decimal	0	
	Not applicable.	

E.4 Minimum subscription goals

Goals expressed in currency
Goals expressed in units
Goals expressed in digital token identifier

monetary	0	EUR
decimal	0	
	Not applicable.	

E.5 Maximum subscription goals

Goal expressed in currency
Goals expressed in units
Goals expressed in digital token identifier
E.6 Oversubscription acceptance
E.7 Oversubscription allocation

monetary	0	EUR
decimal	0	
	Not applicable.	
	false	
	Not applicable. See E.06.	

Issue price details

E.8 Issue price
E.9 Official currency determining issue price
E.9 Any other tokens determining issue price

decimal	0.20
	US Dollar
	Not applicable.

E.10 Subscription fee

Fee expressed in currency	monetary	0	EUR
Fee expressed in units	decimal	0	
Fee expressed in digital token identifier		The Company does not anticipate applying any subscription fee. However, the Third-Party Service Providers, if any, may apply one at their own discretion.	
E.11 Offer price determination method		The final issue price may differ from the estimation, as it can be influenced by factors such as interest for the Application, comparable sales, economic circumstances, the participation rate in the Public Sale (if any.) In any case, the final price will be available on the Issuer's website (see F.08).	
E.12 Total number of offered or traded other tokens	integer	75000000	
E.13 Targeted holders		All types of investors	
E.14 Holder restrictions		Third-Party Service Providers, if any, may impose restrictions on Token buyers in accordance with applicable laws and their internal policies. These may include, among others, the successful completion of Know Your Customer (KYC) procedures, Anti-Money Laundering (AML) checks, and measures to combat the financing of terrorism (CFT).	
E.15 Reimbursement notice		Purchasers participating in the offer to the public of crypto-asset will be able to be reimbursed if the minimum target subscription goal is not reached at the end of the offer to the public, if they exercise the right to withdrawal provided for in Article 13 of Regulation (EU) 2023/1114 of the European Parliament and of the Council or if the offer is cancelled	
E.16 Refund mechanism		<ul style="list-style-type: none"> - Minimum Subscription Goal Unreached: Not applicable. See E.04. - Cancelled Offer: In such case, all Token purchasers will be refunded in full. - Withdrawal Right: The retail Token holders, as defined under article 3 (1) (37) of MiCA and referenced in article 13 of MiCA, will need to follow the procedure as describe on the Issuer's website (see F.08) to notify the exercise of their withdrawal right and will then be requested to follow the instructions provided. The retail Token holders do not need to justify or provide reasons for exercising their withdrawal right. While the procedure will not incur any fees or costs, the retail Token holder requesting a refund may be requested to pass some identity 	

	<p>/ KYC checks among others. The refunds will be carried out in the same means of payment used for the initial transaction unless the retail Token holder expressly agrees otherwise and provided that the retail Token holder does not incur any fees or costs as a result of such reimbursement.</p>
<p>E.17 Refund timeline</p>	<ul style="list-style-type: none"> - Reimbursement if Offer is Cancelled: No later than 25 calendar days after the date of cancellation of the Public Sale. - Withdrawal Right: No later than 14 days from the date on which the Company is informed of the retail Token holder's decision to withdraw from the agreement to purchase the Token.
<p>E.18 Offer phases</p>	<p>At the time of notification, the Company does not expect to structure the Public Sale in multiple phases.</p>
<p>E.19 Early purchase discount</p>	<p>At the time of the notification, Tokens were sold to early purchasers at a price of USD 0.15 per Token, representing a 25% discount to the public sale reference price of USD 0.20 per Token. The discounted price was offered to early purchasers in consideration of the higher risk assumed by participating at an early stage of the project, prior to the completion of the Application development. Public sale participants will purchase tokens at the reference price of USD 0.20 per token. As a result of the discount granted to early purchasers, Public Sale participants will acquire Tokens at a higher price per unit than early purchasers for an economically equivalent Token. This difference does not affect the functionalities attached to the Tokens, which are identical across all purchaser categories, but results in a higher cost basis for Public Sale participants relative to early purchasers.</p>
<p>E.20 Time-limited offer</p>	<p>true</p>
<p>E.21 Subscription period beginning</p>	
<p>E.22 Subscription period end</p>	
<p>E.23 Safeguarding arrangements for offered funds or other tokens</p>	<p>The Company shall have effective arrangements in place to monitor and safeguard the funds or other crypto-assets raised during the Public Sale. For that purpose, a custody agreement shall be entered into with a credit institution or a crypto-asset service provider providing custody and administration of crypto-assets on behalf of clients. More details will be available on the website of the Company (see F.08).</p>

E.24 Payment methods for other token purchase
E.25 Value transfer methods for reimbursement
E.26 Right of withdrawal
E.27 Transfer of purchased other tokens
E.28 Transfer time schedule
E.29 Purchaser's technical requirements

Other token services provider characteristics

E.30 Other token service provider (CASP) name
E.31 CASP identifier
E.32 Placement form

Trading platforms characteristics

Payments shall be settled on-chain and/or via bank transfers and denominated in one or more of the following assets: USDC or fiat currencies
The reimbursements shall be carried out using the same means of payment as that used by the retail Token holder for the initial transaction (see E.24), unless expressly agreed otherwise with the retail Token holder.
Retail holders who purchase Tokens from the Company shall have a right of withdrawal. More precisely, retail Token holders shall have a period of 14 calendar days within which to withdraw from their agreement to purchase the Token without incurring any fees or costs and without being required to give reasons. The period of withdrawal shall begin from the date of the agreement of the retail Token holder to purchase the Token.
Following the Token Generation Event, Token purchasers shall receive their Tokens either via a claim system (claim function linked to a smart contract) or automatically via a smart contract-based distribution. The allocation details will be available on the Issuer's website.
The transfer of the Token from the seller's wallet or device to the buyer's wallet or device may not occur immediately. The Company has no control over the timing of such transfers.
Token holders understand that would also need to comply with the technical requirements specific to the Third-Party Service Providers, if any, on which the Public Sale is organized, which may include, among others, (i) an internet access (ii) a compatible digital wallet or account on supported Third-Party Service Providers and (iii) a device (computer or mobile) to manage digital wallet/private key and/or account on exchange to carry out transactions.

LEI

Not applicable.
Not applicable

E.33 Trading platforms name	Admission to trading is or might be sought on different Trading Platforms operating within the EU/EEA, including, without limitation Kraken . Users should check their own Trading Platforms to see if the Tokens are supported.
E.34 Trading platforms market identifier code (MIC)	Kraken MIC: PESL
E.35 Trading platforms access	Trading Platforms are accessible via their respective websites or applications for mobile device.
E.36 Involved costs	Not applicable.
E.37 Offer expenses	Not applicable.
E.38 Conflicts of interest	Not applicable.
E.39 Applicable law	Offering the Token shall be governed by the laws and regulations of Switzerland where the Company, as the offeror is incorporated, as well as the European Union law, including Regulation (EU) 2023/1114 on Markets in Crypto-Assets (MiCAR) together with any mandatory provisions of applicable national laws of the respective Member States (to the extent the latter do not contradict mandatory provisions of EU law). Nothing in this whitepaper shall deprive any consumer located in the EU or EEA of the mandatory rights conferred on that consumer.
E.40 Competent court	The courts of the Zug in Switzerland constitute a proper and convenient forum for disputes, claims or proceedings related to the Company as it is incorporated in Switzerland, Zug. If you are an EU or EEA consumer, you may bring any judicial proceedings before the competent court of your place of residence.

Part F - Information about other tokens

F.1 Crypto-asset type	Utility Token
F.2 Other token functionality	<p>Token holders can use Tokens to:</p> <ul style="list-style-type: none"> - Access the Premium Services: Token holders can access Premium Services which, as described in Section 09, are distinguished from the basic browser functionalities. - Participate in the Application Governance: The purpose of the Token governance function is to create a stable and trustworthy ecosystem by allowing Token holders to access and participate in the decentralized, balanced ecosystem consensus mechanism. Token holders only participate in technical and/or operational decision-making but have no influence over the corporate governance/policy of the Company, or any other party of the Token ecosystem.

F.3 Planned application of functionalities

A description of the characteristics of the other token, including the data necessary for classification of the crypto-asset white paper in the register referred to in Article 109 of Regulation (EU) 2023/1114, as specified in accordance with paragraph 8 of that Article

While further functionalities may be introduced in the future, there is no commitment or guarantee that such functionalities will be implemented.

F.4 Type of crypto-asset white paper	Other crypto-asset token white paper
F.5 Type of submission	New
F.6 Other token characteristics	Token holders can use Tokens to access the Premium Services and participate in the Application Governance.
F.7 Commercial name or trading name	See F.14.
F.8 Website of the issuer	MYNEbrowser.ai/legal
F.9 Starting date of offer to the public or admission to trading	
F.10 Publication date	2026-05-22
F.11 Any other services provided by the issuer	Not applicable.
F.12 Language or languages of white paper	English.
F.13 Digital token identifier code used to uniquely identify the crypto-asset or each of the several crypto assets to which the white paper relates, where available	J0HGW2Q0X
F.14 Functionally fungible group digital token identifier, where available	DMZM71HSD
F.15 Voluntary data flag	false
F.16 Personal data flag	true

F.17 LEI eligibility	true
F.18 Home member state	Ireland
F.19 Host member states #1	Austria
F.19 Host member states #2	Belgium
F.19 Host member states #3	Bulgaria
F.19 Host member states #4	Croatia
F.19 Host member states #5	Cyprus
F.19 Host member states #6	Czechia
F.19 Host member states #7	Denmark
F.19 Host member states #8	Estonia
F.19 Host member states #9	Finland
F.19 Host member states #10	France
F.19 Host member states #11	Germany
F.19 Host member states #12	Greece
F.19 Host member states #13	Hungary
F.19 Host member states #14	Iceland
F.19 Host member states #15	Italy
F.19 Host member states #16	Latvia
F.19 Host member states #17	Liechtenstein
F.19 Host member states #18	Lithuania
F.19 Host member states #19	Luxembourg
F.19 Host member states #20	Malta
F.19 Host member states #21	Netherlands
F.19 Host member states #22	Norway

F.19 Host member states #23
F.19 Host member states #24
F.19 Host member states #25
F.19 Host member states #26
F.19 Host member states #27
F.19 Host member states #28
F.19 Host member states #29

Poland
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden

Part G - Information on rights and obligations attached to other tokens

G.1 Purchaser rights and obligations
G.2 Exercise of rights and obligations
G.3 Conditions for modifications of rights and obligations
G.4 Future public offers
G.5 Issuer retained other token
G.6 Utility token classification
G.7 Key features of goods or services utility tokens

integer

The Token does not confer any rights or entitlements to its holders. Instead, the Token merely grants access the Premium Services of the Application and the decentralized governance of the Application.
The Token does not confer ownership, voting rights, profit-sharing, or legal claims against the Company, any entity of the Token ecosystem or the affiliated developers. Upon the subscription or the locking of the Tokens, Users automatically obtain access to the Premium Services.
Not applicable.
As at the date of this notification, no offer of Tokens to the public is planned or contemplated other than, the offer described in the Public Sale white paper submitted to the Central Bank of Ireland on April 22, 2026.
606000000
true
Token holders can use Tokens to: <ul style="list-style-type: none"> Access the Premium Services Token holders can access Premium Services which, as described in Section 09, are distinguished from the basic browser functionalities. Participate in the Application Governance: The purpose of the Token governance function is to create a stable and trustworthy ecosystem by allowing Token holders to access and participate in the decentralized, balanced

	ecosystem consensus mechanism. Token holders only participate in technical and/or operational decision-making but have no influence over the corporate governance/policy of the Company, or any other party of the Token ecosystem.
G.8 Utility tokens redemption	Token holders do not redeem any goods, rather, the Premium Services are automatically granted either upon the locking of Tokens by Application Users or for as long as the Users maintain an active subscription to the Premium Services.
G.9 Non-trading request	true
G.10 Other tokens purchase or sale modalities	Not applicable. See G.09.
G.11 Other tokens transfer restrictions	None. However, there are no restrictions on transfers other than those that may be required by Third Party Service Providers to comply with applicable law.
G.12 Supply adjustment protocols	false
G.13 Supply adjustment mechanisms	Not applicable. See G.12.

Other token schemes details

G.14 Token value protection schemes	false
G.15 Token value protection schemes description	Not applicable. See G.14.
G.16 Compensation schemes	false
G.17 Compensation schemes description	Not applicable. See G.17.
G.18 Applicable law	The Tokens do not give rise to obligations or direct rights enforceable against the Company. The Token is governed by the applicable laws of Switzerland where the Company is incorporated. Nothing in this whitepaper shall deprive any consumer located in the European Union or European Economic Area of the mandatory rights conferred on that consumer by the consumer-protection legislation of his or her country of habitual residence, if applicable.

G.19 Competent court

The courts of Zug constitute a proper and convenient forum for disputes, claims or proceedings related to the creation of the tokens as the issuer is incorporated in Switzerland, Zug.

EU or EEA consumers may be able to bring any judicial proceedings before the competent court of their place of residence.

Part H – Information on underlying technology

H.1 Distributed ledger technology (DLT)

Pursuant to article 3 (1) and (2) of MiCA, a Distributed Ledger Technology ("DLT") means a technology that enables the operation and use of distributed ledgers, i.e., an information repository that keeps records of transactions and that is shared across, and synchronized between, a set of DLT Application nodes using a consensus mechanism.

The Token is issued under the ERC-20 standard on Base, a Layer 2 (L2) scaling solution built on top of Ethereum that inherits Ethereum's security guarantees while providing significantly lower transaction costs and faster confirmation times.

The Ethereum blockchain is a decentralized distributed ledger technology that maintains a permanent, immutable record of all transactions across a network of nodes worldwide. As a decentralized blockchain where transactions are validated and recorded by a distributed set of nodes through a consensus mechanism, Ethereum qualifies as a DLT under MiCA. As such, Ethereum provides the infrastructure for the issuance, transfer and storage of the Token.

H.2 Protocols and technical standards

- ERC-20 Standard: The Token is implemented according to the ERC-20 token standard, the most widely adopted technical specification for fungible tokens on the Ethereum blockchain. The ERC-20 standard defines a common set of rules and interfaces that ensure interoperability with wallets, exchanges, decentralized applications, and other blockchain infrastructure. This standardization enables Tokens to be seamlessly transferred, stored, and traded using any ERC-20 compatible wallet or platform without requiring custom integration for each service provider.
- Token Smart Contract: The Token smart contract follows established best practices for

	security and efficiency, implementing standard functions for balance queries, transfers, approvals, and allowances while incorporating custom logic specific to the Token ecosystem's staking and utility requirements.
H.3 Technology used	The Token infrastructure is secured by Ethereum's robust consensus mechanism, and the Base L2 for fast processing of transactions at low cost. The Token ecosystem employs a multi-layered technology stack consisting of: <ul style="list-style-type: none"> - The Base Layer 2 network for token deployment and transaction settlement, providing EVM-compatible smart contract execution at reduced cost; and - The Ethereum mainnet as the security layer to which Base transactions are periodically anchored.
H.4 Consensus mechanism	Proof of Stake. Under Ethereum, participation as a validator requires staking the Token as collateral. Validators are selected for consensus based on the relative size of their stake and may be subject to partial loss ("slashing") of the staked tokens in case of malicious or invalid activity.
H.5 Incentive mechanisms and applicable fees	Users pay gas fees in ETH.
H.6 Use of distributed ledger technology	false
H.7 DLT functionality description	Not applicable.

Other token audit details

H.8 Audit	true
H.9 Audit outcome	The Company intends to conduct security audits with a reputable provider prior that will be available in the issuer's website (F.08).

Part I - Information on risks

I.1 Offer-related risks	<ul style="list-style-type: none"> ▪ Third Party Service Provider: The Company may resort to third party services providers to support the Public Sale of the Token. As the Company does operate, nor control, oversee, or manage the functioning of the services provided by the Third-Party Service Provider, it implies that: <ul style="list-style-type: none"> -Any legal relationship between Token holders, and the Third-Party Service Providers is governed solely by the terms and conditions set by the Third-Party Service Providers at their discretion.
-------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

- The Company assumes no responsibility or liability for the operations, services, security, performance, or any outcomes - whether financial or technical - arising from transactions conducted through the Third-Party Service Providers. Technical disruptions or failures could adversely affect the Public Sale, the value of the Token and/or the situation of Token holders; and

-The Company provides no assurances regarding the Third-Party Service Provider itself and assumes no responsibility or liability for any regulatory, compliance, operational, financial, technical, or reputational failures that may adversely affect its activities. This includes, but is not limited to, circumstances where such failures result in disruptions, halting or ceasing the Third-Party Service Providers' services entirely, due to sanctions, bankruptcy, cyber-attacks, technical disruptions or alike. The foregoing may result in substantial or even total losses for the Token holders.

- Accessibility Risk: Potential Token purchasers understand that their wallet may not be compatible with the Public Sale venue's website. They are invited to check the technical requirements.

- Technical Risk: Potential Token purchasers understand public sale interface experiences downtime. There is a risk the public sale interface does not adequately or fully recover from a recovery process, and transactions are either incomplete or partially incomplete.

- Custody Risk: Potential Token purchasers understand that the Public Sale rely on Third-Party Service Providers such as custodian which are required under article 10 of MiCA to safeguard the funds or crypto-assets raised during the offer. These providers may be susceptible to security breaches, operational failures, and regulatory non-compliance, or bankruptcy which could lead to the loss or theft of the crypto-assets or funds or result in the crypto-assets or funds becoming part of the custodian's bankruptcy estate.

-AML / CFT Risk: Potential Token purchasers may fail to successfully pass anti money laundering (AML) and counter-terrorist financing (CFT) checks and may be subsequently excluded from the public sale.

- Unanticipated Risk: In addition to the risks outlined in this Section, unforeseen risks may arise. Additionally, new risks could emerge such

as unexpected variations or combinations of the risks discussed in these Sections I.01 to I.05.

I.2 Issuer-related risks

The offeror i.e., the Company is simultaneously the entity controlling the technical minting of the Token. As such, the offeror qualifies as the issuer within the meaning of article (3) (1) (10) of MiCA. Given that the issuer and the offeror are the same entity, and for the sake of consistency, statements related to the issuer shall be deemed as statements related to offeror, i.e., the Company.

- Abandonment/Lack of Success Risk: The Application and the activities of the Company may be partially or totally abandoned for several reasons including, but not limited to, the lack of interest from the public, incapacitation or withdrawal of Token key developers and project supporters, force majeure (including pandemics and wars) or lack of commercial success or prospects.
- Change Risk: The Application may evolve over time. This could involve pivoting from the original vision of the Application or modifying how the vision and objectives of the project are executed. Such changes may be driven by market conditions, regulatory development, technological advancements, or strategic decisions by Application contributors. While adaptation and change can foster innovation, it also introduces risks, including shifts in value proposition and potential misalignment with

prior expectations.

- **Partner Risk:** The implementation of the Application depends strongly on the collaboration and functioning of services provided by several third parties, core contributors, activities of the legal entities associated with the project and other crucial ecosystem partners. Loss or changes in the project's leadership, key partners, and other service providers can lead to disruptions, loss of trust, reputational damage, or even complete project failure. The Company cannot and does not guarantee that the Application will be successfully developed, deployed and remain operational in perpetuity.

- **Legal and Regulatory Compliance Risk:** Crypto-assets and blockchain technologies are subject to an evolving regulatory landscape worldwide. Regulations vary widely across jurisdiction and may be subject to significant changes, which would lead to changes with respect to the trading of the Token. Changes in laws or regulations may negatively impact the value, legality, or functionality of the Token. Non-compliance with changing or newly formed regulations can result in investigations, enforcement actions, penalties, fines, sanctions, or the prohibition of trading of Token, impacting the Application's viability and market acceptance. The Company, core contributors, or other ecosystem partners could be subject to private litigation. Additionally, any legal uncertainties, potential lawsuits, or adverse legal rulings can pose significant risks to the project. Legal challenges may ultimately affect the legality, usability, or value of the Token.

- **Reputational Risk:** There could be a risk of negative publicity related to the Application and its affiliated legal entities, whether due, without limitation to operational failures, security breaches, or association with illicit activities, all of which can damage the Application ecosystem reputation and, by extension, the value and usability of the Token.

- **Operational Risk:** Any failure to develop or maintain effective internal control or any difficulties encountered in the implementation of such controls could harm the operations of the Company, causing disruptions, financial losses, or reputational damage.

- **Competition Risk:** New competitors may enter the market at any time. The effect of existing, new or additional competition on the Token or its market price cannot be predicted or

quantified. Competitors may have significantly greater financial, legal, and technical resources than the Company and there is no guarantee that the project will be able to compete successfully, or at all, with such competitors.

- Unanticipated Risks: In addition to the risks outlined in this Section, unforeseen risks may arise. Additionally, new risks could emerge as unexpected variations or combinations of the risks discussed in these Sections I.01 to I.05.

I.3 Other tokens-related risks

- Market Risk: Crypto-assets, including the Token, are highly volatile, with prices subject to significant fluctuations in short periods due to market sentiment, regulatory news, technological advancements, and macroeconomic factors, which increases the risk of sudden and substantial losses. Such valuation risk arises as the market value of a crypto-asset may not always reflect its underlying utility or fundamentals and is subject to subjective assessment. Potential Token holders are thus exposed to potential losses due to the Token's:
 - Potential fluctuations in value, driven by various factors such as supply and de-mand dynamics, Token purchasers' and holders' sentiment, and broader market trends, including changes in interest rates, general movements in local and in-ternational markets, technological advancements, regulatory changes, and media coverage. Notably, momentum pricing of crypto-assets has previously re-sulted, and may continue to result, in speculation regarding future appreciation or depreciation in the value of such assets, further contributing to volatility and potentially inflating prices at any given time.

-Liquidity risk, where a lack of depth in secondary markets – if any – or limited trading volumes can hinder the ability to execute trades at favorable prices, which could lead to significant losses, especially in fast-moving market conditions. As a result, Token holders may experience challenges in managing their holdings, with the value of the asset subject to unpredictable fluctuations and potential depreciation.

-Solvency and collateral risk, if the Token is used to finance further activities, especially in leveraged positions or as collateral for loans. Significant fluctuations in the value of the Token could adversely affect the solvency of its holder, particularly if the Token is pledged as collateral. A drastic decline may trigger margin calls or automatic liquidations, which could further depress Token's price creating a negative feedback loop. This volatility poses the risk of forced asset sales, potentially resulting in substantial losses for the holder and amplifying downward pressure on the market price of the Token.

- Custodial Risk: The method chosen to store the Token, like any crypto-asset, carries inherent risks related to the security and management of the storage solution. The chosen storage method – whether hot or cold wallets, or centralized custody – can significantly impact the safety, liquidity, and accessibility of the Token, with direct consequences for the holder's ability to access, trade, or retain their assets.

- Scam Risk. Token holders may be subject to the risk of loss resulting from a scam or fraudulent schemes perpetrated by malicious actors targeting Token holders. These scams include, but are not limited to, phishing or social engineering on social Applications or by email, fake giveaways, identity theft or impersonation of key contributors to the Application, creation of fake Tokens, offering fake Token airdrops, among others. Token holders, recipients and purchasers should always verify and confirm that they are interfacing with legitimate websites, personnel, and other assets associated with the Application.

- Anti-Money Laundering / Counter-Terrorism Financing (AML/CTF) Risk: Crypto-asset wallets holding Token or transactions in Token may be used for money laundering or terrorist financing purposes or attributed to a person or

entity known to have committed or is associated with such offenses. Consequently, there is a risk that a public wallet address holding Token could be flagged in relation to AML/CTF efforts. In such cases, receiving Tokens could result in a holder's address being flagged by relevant authorities, Exchanges, or other service providers, which may lead to restrictions on transaction or the freezing of a holder's assets. Token holders may thus face legal or regulatory challenges if their address becomes associated with illicit activities, im-pacting their ability to freely access, trade, or transfer their tokens.

- Taxation Risk: The taxation regime that applies to the trading of Tokens by either individual holders or legal entities will depend on each Token holder's jurisdiction. The Company cannot and does not guarantee that the holding of the Token, the receipt of the Token, conversion of fiat currency against the Token, or other conversion of other crypto assets against the Token, will not incur tax consequences. It is the Token holder's sole responsibility to comply with all applicable tax laws, including, but not limited to, the reporting and payment of income tax, wealth tax, capital gains tax, or other sim-ilar taxes arising in connection with the appreciation and depreciation of the Token.
- Market Abuse Risk: The market for crypto-assets is rapidly evolving, spanning local, national, and international Applications with an expanding range of assets and partici-pants. Any market abuse, along with a potential loss of confidence among holders, could adversely impact the value and stability of the Token. Notably:
 - Significant trading activity may take place on systems and Applications with limited oversight and predictability. Sudden and rapid changes in the supply or de-mand of a crypto-asset, particularly those with low market capitalization or low unit prices, can result in extreme price volatility.
 - Additionally, the inherent characteristics of crypto-assets and their underlying infrastructure may be exploited by certain market participants to engage in abu-sive trading practices such as front-running, spoofing, pump-and-dump schemes, and fraud across different Applications, systems, or jurisdictions.
 - Legal and Regulatory Risk: There is a lack of regulatory harmonization globally, which results

I.4 Project implementation-related risks

in diverging regulatory frameworks. Regulations related to crypto-assets remain in flux globally with possible further regulatory evolution in the future. Divergent and shifting regulation could negatively impact the value, utility and overall viability of the Token. Specifically:

-While Token is characterized as a token used to access and interact with the Application, certain non-EU regulators may nevertheless classify the Token as a security, financial instrument, or payment instrument under their respective legal frameworks. Such classifications could impose specific regulatory constraints, leading to significant changes in how the Token is structured, purchased, or traded.

-Evolving regulations could substantially increase compliance costs and operational burdens relating to facilitating transactions in the Token.

-New or restrictive regulations could result in Token losing functionality, depreciating in value, or even becoming illegal or impossible to use, buy or sell in certain jurisdictions.

- Regulators could take enforcement action against the Company, if they determine that the Token constitutes a regulated instrument that has been issued in a non-compliant manner or that the activities of the project, its core contributors or other ecosystem partners violate existing laws. Such actions could expose such parties to legal and financial penalties, including civil and criminal liability.

- Unanticipated Risks: In addition to the risks outlined in this Section, unforeseen risks may arise. Additionally, new risks could emerge as unexpected variations or combinations of the risks discussed in these Sections I.01 to I.05.

- Novel Ecosystem Risk: The Application and its ecosystem are built on emerging and rapidly evolving technologies, which inherently carry significant risks. The underlying software, blockchain infrastructure, smart contracts, and related technologies are still in their early stages of development, meaning there is no guarantee that the process of receiving, using or holding the Token will be uninterrupted or error-free. As with any novel technology stack, there is an inherent risk that the underlying blockchain, smart contracts, novel technical features, or associated components may contain weaknesses, vulnerabilities, or bugs, despite audits being conducted. Such issues could lead to

unintended behaviors, security breaches, or critical failures, potentially resulting in the partial or complete loss of the Token or their functionality or the inability to access or use the services of the Application. Furthermore, unforeseen technical limitations, incompatibilities, or the emergence of superior alternatives could further impact the stability, security, and long-term success and viability of the Application ecosystem.

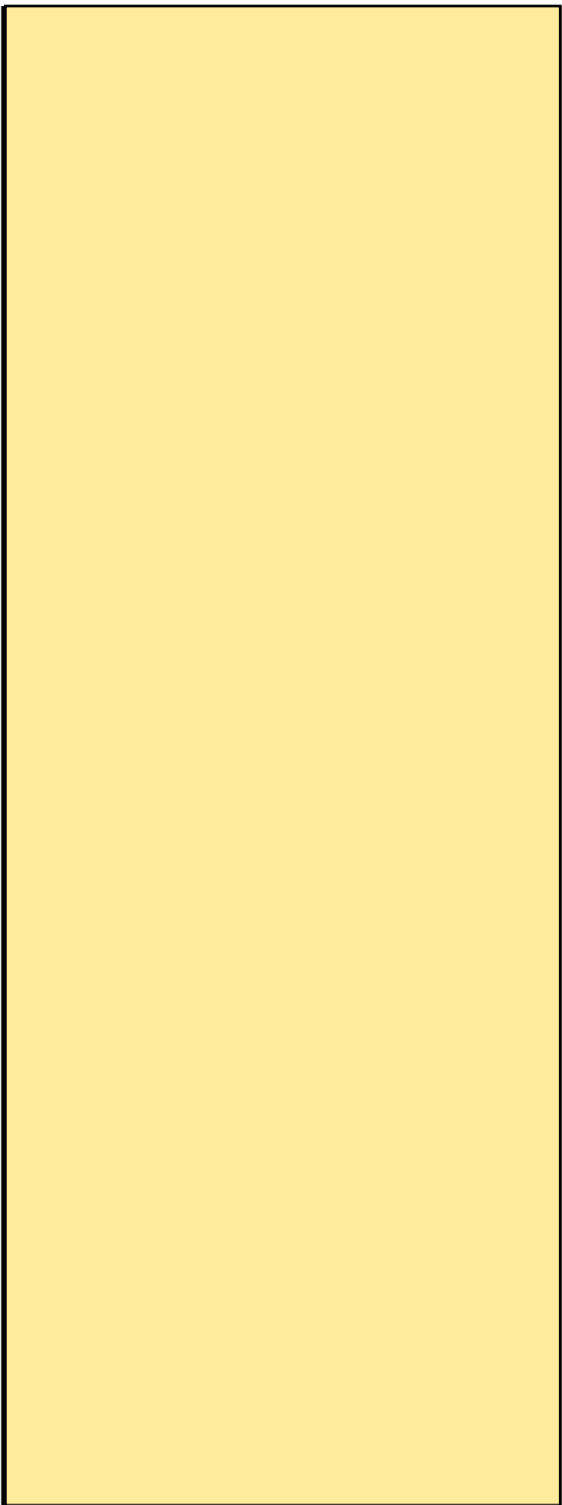
- **Dependency Risk:** The Application relies on third-party technologies, infrastructures, and Applications, which could impact its functionality, security, and long-term sustainability. Any disruptions, vulnerabilities, regulatory scrutiny or changes in the Application may result in a negative effect on the Token. This reliance on external infrastructure increases systemic risk, as unforeseen issues in third-party infrastructure could cascade into disruptions in the ecosystem.
- **Reliability Risk:** There is a risk that the key features and services of the Application may not always function properly, negatively affecting the community's perception of the Application and its underlying technology and in turn, affecting the value of the Token. The Application will be deployed strictly on an "as is" and "as available" basis without any representations, warranties or guarantees of any kind, whether express or implied. The Company cannot and does not warrant that the Token, the software code of the Token, or the Application are reliable current or error-free, free of viruses or other harmful components.
- **Unanticipated Risks:** In addition to the risks outlined in this Section, unforeseen risks may arise. Additionally, new risks could emerge as unexpected variations or combinations of the risks discussed in these Sections I.01 to I.05.

The Company and its affiliate, directors, agents and officers shall not be responsible or liable for any damages, losses, costs, fines, penalties or expenses of whatever nature, whether reasonably foreseeable by them and the potential Token holder, and which the Token holder, may suffer, sustain, or incur, arising out of or relating to the technical risks outlined below or a combination thereof.

- **Cybersecurity Risk:** The Token - including the Application infrastructure, underlying technology such as smart contracts, wallets and

other components - may be vulnerable to cyberattacks. Malicious actors may exploit software vulnerabilities, attack consensus mechanisms, or compromise private keys to gain unauthorized access to the Token. Risks include hacking attempts on the Application, smart contract exploits, phishing attacks, malware infections, and other forms of cybercrime that could result in the theft, loss, or unauthorized transfer of the Token. Since digital assets exist entirely in a technological environment, they are inherently exposed to evolving cyber threats, some of which may be undetectable or irreparable until after significant damage has occurred.

- **Blockchain Risk:** The blockchain on which relies the Token could be susceptible to consensus-related attacks, including but not limited to double-spend attacks, majority validation power attacks, censorship attacks, and sybil attacks. Any successful attack presents a risk to execution of transactions associated with the Token.
- **Smart Contract Risk:** Transactions associated with the Token rely on smart contracts deployed on a blockchain Application. Smart contracts are susceptible to coding vulnerabilities, bugs, or security flaws that could be exploited by malicious actors. A breach in the smart contract could result in unauthorized transactions, token loss, or manipulation of staking mechanism, negatively impacting the Token's security and trust among Token holders. Even though independent security audits are routinely conducted, unforeseen vulnerabilities may still pose a risk.
- **Private Key Management Risk and Loss of Access to Crypto-Assets:** The security of the Token holding heavily relies on the management of private keys, which are used to access and control crypto-assets. The Token holders are responsible for the custody of their Tokens in a compatible cryptographic wallet and for the security of their private keys. Poor management practices, loss, or theft of private keys, or respective credential, can lead to irreversible loss of access to the Tokens. If a Token holder connects their wallet to malicious applications or Applications, they also risk unauthorized access to their assets and their Token holdings.
- **Application-Level Risk:** It cannot be excluded that any technical failure, malfunction, or vulnerability within the Application could



I.6 Mitigation measures

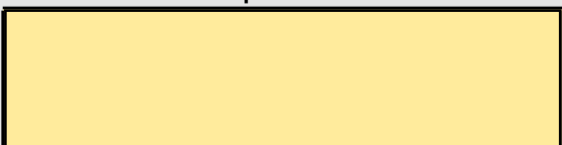
directly or indirectly impact the value of the Token.

- The Application could be subject to critical exploits, such as reentrancy attacks, logic errors, or oracle manipulation, which could lead to unintended token transfers, assets being drained from the system, or tokens being irretrievably lost. Fixing such issues may require significant coordination, governance approval, or even disruptive measures such as Application migrations or forks, none of which are guaranteed to be successful.
- Any security breach, or governance deadlock affecting the Application could have cascading effects, including depreciation of the Token's value, reduced market confidence, and potential loss of funds for Token holders.
- Settlement Finality and Irrevocability of Transactions: Transactions in Token may be irreversible. Holders sending Tokens to nonexistent or incorrect addresses may irrevocably lose their Tokens and be unable to reverse the transaction or recover their Tokens.
- Unanticipated Risks: In addition to the risks outlined in this Section, unforeseen risks may arise. Additionally, new risks could emerge as unexpected variations or combinations of the risks discussed in these Sections I.01 to I.05.

While security audits will be conducted (see H.09), potential Token holders understand that the risks outlined in Sections I.01 to I.05 above are inherent to the Application activities and its broader ecosystem, making elimination impossible.

To further reduce exposure to these risks, prospective Token holders should adopt appropriate safeguards based on their chosen custody method and remain vigilant by actively monitoring publicly available news and market signals, enabling them to respond swiftly to significant developments which may result in the materialization of specific risks.

Part J - Information on the sustainability indicators in relation to adverse impact on the climate and other environment-related adverse impacts



The below is information on the principal adverse impacts on the climate and other

J.1 Adverse impacts on climate and other

environment-related adverse impacts

Mandatory information on principal adverse impacts on the climate and other environment-related adverse impacts of the consensus mechanism

General information about adverse impacts

S.1 Name
S.2 Relevant legal entity identifier
S.3 Name of the crypto-asset
S.4 Consensus mechanism
S.5 Incentive mechanisms and applicable fees
S.6 Beginning of period to which disclosed information relates
S.7 End of period to which disclosed information relates

Mandatory key indicator

environment-related adverse impacts of the consensus mechanism used to validate and finalize transactions in the Tokens and to maintain the integrity of the distributed ledger of transactions.

The energy consumption for the validation and finality of transactions and the maintenance of the integrity of the distributed ledger of transactions for the period is estimated to be lower than 500,000 kWh. (see S.08).As the Application is in an early stage and the Token has not yet been issued, these calculations are based on our estimations at date of the notification of the present white paper for the first year. Should the actual energy consumption after one year change significantly and exceed 500,000 kWh, this section will be amended accordingly.

Visionare Capital AG
To be obtained upon registration
MYNE Token
See H.04.
See H.05.
2026-04-22
2027-04-20

S.8 Energy consumption

energy (kWh)

10841.00000

Sources and methodologies

S.9 Energy consumption sources and methodologies

The estimated energy consumption in J.08 was calculated on the basis of the following assumptions: 100,000 users, each performing an average of 2 interactions per day, with each interaction generating 1 on-chain transaction, resulting in approximately 73,000,000 transactions per year.

This estimate was calculated using the methodology recommended by the Crypto Carbon Ratings Institute in its December 2024 Paper, version 2.0 "Methodologies to calculate sustainability indicators for the EU Markets in Crypto-Assets (MiCA) regulation", available at <https://carbon-ratings.com/dl/whitepaper-mica-methods-2024>.

Supplementary information on principal adverse impacts on climate and other environment-related adverse impacts of consensus mechanism
Supplementary key indicators

S.10 Renewable energy consumption

percent

0%

S.11 Energy intensity

energy (kWh)

0

S.12 Scope 1 DLT GHG emissions - controlled

GHG emissions (tCO2e)

0

S.13 Scope 2 DLT GHG emissions - purchased

GHG emissions (tCO2e)

0

S.14 GHG intensity

GHG emissions (tCO2e)

0

Sources and methodologies

S.15 Key energy sources and methodologies

Not applicable.

S.16 Key GHG sources and methodologies

Not applicable.

Optional information on principal adverse impacts on the climate and on other environment-related adverse impacts of the consensus mechanism

Optional indicators

S. 17 Energy mix

percent 0%

S.18 Energy use reduction

Energy use reduction target (absolute value)

energy (kWh)

0

Energy use reduction target (percentage)

percent

0%

S.19 Carbon intensity (kgCO₂e /kWh)

decimal

0

S.20 Scope 3 DLT GHG emissions - value chain

GHG emissions (tCO₂e)

0

S.21 GHG emissions reduction targets or commitments

Not applicable.

S.22 Generation of waste electrical and electronic equipment (WEEE)

mass (tonnes)

0

S.23 Non-recycled WEEE ratio

percent

0%

S.24 Generation of hazardous waste

mass (tonnes)

0

S.25 Generation of waste (all types)

mass (tonnes)

0

S.26 Non-recycled waste ratio (all types)

percent

0%

S.27 Waste intensity (all types)

mass (tonnes)

0

S.28 Waste reduction targets or commitments (all types)

Not applicable.

S.29 Impact of use of equipment on natural resources		Not applicable.
S.30 Natural resources use reduction targets or commitments		Not applicable.
S.31 Water use	volume (m3)	0
S.32 Non recycled water ratio	percent	0%

Sources and methodologies

S.33 Other energy sources and methodologies		Not applicable.
S.34 Other GHG sources and methodologies		Not applicable.
S.35 Waste sources and methodologies		Not applicable.
S.36 Natural resources sources and methodologies		Not applicable.